

**USEITI Implementation Subcommittee**  
**Wednesday, August 3, 2016**  
**11:00am – 12:00pm**  
**Meeting Summary**

**Meeting Agenda**

11:00 Welcome and Introductions

11:05 Final Discussion on and Subcommittee Approval of the Budget and Audit Addition

11:15 IA Update on Reporting and Reconciliation

11:25 Walk-ons/Next Steps

11:30 End

**Welcome and Introductions**

- Roll Call
- IRS has approved budget and audit addition

**Final Discussion on and Subcommittee Approval of the Budget and Audit Addition**

- ONRR section received an update
  - Missions statement and a flowchart were updated
- After approved by the subcommittee it will then go to the co-chairs for a final approval before it goes to 18f.
- This addition will also be available in PDF form in the online presence.
- Some minor edits were suggested by CSOs and industry regarding wording and clarity.
  - CSOs- wording on how Dodd Frank rule introduced.
    - And the meaning of the word “aggregated”
      - IA will look to see if the word was defined by the MSG previously
  - Industry- last page where it talks about IRS statistics isn’t clear
    - When it goes to 18f we will have a chance to make sure this is made clear.
- **Subcommittee approved to move addition to co-chairs**
  - With some decisions to be made by co-chairs

**County Case Studies**

- County case study data sets are updated frequently and very dynamic, so the IA went through and is making sure that current data and past year data sets are updated to current.

- IA is working with 18f to document these data changes.
- We will update data annually but the data sets will update more frequently.

### **IA Update on Reporting and Reconciliation**

- 22 submitted templates and three more that will be submitting for a total of 25 companies reporting and reconciling revenues. 13 of the 40 eligible companies are reporting taxes and of those 7 are participating in reconciliation of taxes.
  - 2 companies that reported last year will not report this year due to restructuring, they do expect to report in future years.
- We have a slight decrease in revenue reporting, and a slight increase in tax reporting from last year.
- Industry will reach out to some of the companies that have decided to sit on the side line.

### **Walk-ons/Next Steps**

- Keep an eye out for 18f implementation of AML and county case studies the Advisory Work Group will be circulating those for sector review later this week.
- Next meeting will be August 17, 2016

### **List of Attendees:**

Andrew Varnum, Deloitte  
Alex Klepaz, Deloitte  
Chris Mentasti, DOI  
Claire Ware, Eastern Shoshone & Northern Arapaho Tribes  
Greg Gould, DOI  
Jim Steward, DOI  
Judith Wilson, DOI  
Kent Schultz, Deloitte  
Mike Matthews, State of Wyoming  
Sarah Platts, Deloitte  
Arron Padilla, API  
Johanna Nesseth, Chevron  
Paul Bugala, CSO  
Bob Kronebusch- DOI