



The United States Extractive Industries  
Transparency Initiative

# USEITI Contextual Narrative

## DRAFT Template for State Additions

March 2016

# Resource Extraction & Revenues

# Production

Questions on Production aim to inform the public about resources extracted in their state (which resources, how much, where, and how).

Guiding Question	Type of Data Required	Data Source	Link or Point of Contact
What do we produce in our state?	<ul style="list-style-type: none"><li>• Production data<ul style="list-style-type: none"><li>• by commodity– i.e., oil, coal, etc</li><li>• production volume</li><li>• production land</li></ul></li><li>• Reserves data</li></ul>		
How much do we produce (by volume)?			
Where does production occur? (i.e. land type)			
What are our proven reserves?			
What are the extraction methods?			
On what type of lands does production occur (breakdown)?			

# Revenues

Revenue questions and data should inform the public about the way revenues are collected, and how much extractive industries pay the state and the government determines revenue rates.

Guiding Question	Type of Data Required	Data Source	Link or Point of Contact
<p>What are the revenue streams associated with natural resource production in my state?</p> <ul style="list-style-type: none"> <li>State royalties</li> <li>Severance</li> <li>Ad valorem</li> <li>Federal royalties (Excise Taxes)</li> </ul>	<ul style="list-style-type: none"> <li>List and explanation of tax levers</li> <li>Amount each tax generated and where that money went</li> </ul>		
<p>Explain rates in my state</p>	<ul style="list-style-type: none"> <li>Rates charged, likely as part of tax levers explanation</li> </ul>		
<p>Explain payments in my state (including what companies pay)</p>	<ul style="list-style-type: none"> <li>Information about payers and how much they paid and when</li> </ul>		
<p>Who owns the companies operating in my state?</p>	<ul style="list-style-type: none"> <li>Any data or laws around beneficial ownership disclosure</li> </ul>		
<p>Explain transfers in my state</p>	<ul style="list-style-type: none"> <li>Federal data showing what each state gets</li> </ul>		
<p>What are associated expenditures?</p>	<ul style="list-style-type: none"> <li>Guidance on expenditures and rates, showing deductions</li> </ul>		

# Distribution

Questions about Distribution are meant to help citizens answer the question: “where does the money from extractives go once it’s collected, how is it spent, and who gets what?”

Guiding Question	Type of Data Required	Data Source	Link or Point of Contact
<p>How is money from resource extraction managed in my state?</p> <ul style="list-style-type: none"><li>- Where does money from extraction go?</li><li>- What do I get back as a citizen of my state?</li></ul>	<ul style="list-style-type: none"><li>• Revenue distribution data – how much goes to which funds/public services (i.e. are extractive industry activities supporting local schools? Going into a trust fund? Etc..)</li><li>• Are those uses determined by law or legislature<ul style="list-style-type: none"><li>• Statutory guidance over how money is spent/managed</li><li>• Discretionary guidance over how money is spent/managed</li></ul></li></ul>		

# Regulatory Information

# Regulatory Frameworks

Questions on Regulatory Frameworks are meant to help citizens answer the question: “what are the laws regulating extractives in my state?” and how do they impact resource and revenue management?

Guiding Question	Type of Data Required	Data Source	Link or Point of Contact
What legal and fiscal frameworks regulate resource extraction in my state?	<ul style="list-style-type: none"><li>• Details on laws or regulations that explain the legal and fiscal frameworks for resource extraction</li></ul>		
What accountability mechanisms are provided for in regulatory frameworks?	<ul style="list-style-type: none"><li>• Information on governance in the state around management of resources</li><li>• Relevant sections of regulatory frameworks that explain governance</li></ul>		
What are the laws/policies governing resource extraction in my state?	<ul style="list-style-type: none"><li>• Copies of relevant laws or policies</li></ul>		
How are the resources in my states currently managed?	<ul style="list-style-type: none"><li>• Relevant sections of regulatory frameworks that explain governance and management</li></ul>		
Breakdown of federal, state, private land for my state	<ul style="list-style-type: none"><li>• Land lease/ownership data and breakdown for state</li><li>• Maps detailing land ownership breakdown</li></ul>		
What role does my state play in tribal extraction activities, if any?	<ul style="list-style-type: none"><li>• Public data available on revenues to the state from tribal extraction activities</li><li>• Frameworks or agreements</li></ul>		

Impact

# Impact

Questions on Impact help citizens understand the impact that resource extraction has on their state’s economy.

Guiding Question	Type of Data Required	Data Source	Link or Point of Contact
What economic impact does extractives have on my state?	<ul style="list-style-type: none"> <li>• Annual Revenue Reports</li> <li>• Budget</li> <li>• Employment data</li> <li>• Industry data</li> <li>• Data on diversity of economies in state</li> </ul>		
What’s the relationship between extractives and employment in my state?	<ul style="list-style-type: none"> <li>• Employment data</li> <li>• Number of jobs in the extractive industries per year*</li> </ul>		
What does revenue sustainability look like for my state?	<ul style="list-style-type: none"> <li>• State budget data (to see what percentage of state budget comes from extractives)</li> <li>• Economic Analysis data</li> </ul>		
How big is the extractive industries relative to other industries in my state?	<ul style="list-style-type: none"> <li>• GDP data</li> </ul>		
What are the costs associated with extractive industries activity in my state? Transportation Emergency Services Water Reclamation	<ul style="list-style-type: none"> <li>• Government reports and studies on cost, including long-term planning documents</li> </ul>		

\* We currently have data from U.S. Bureau of Economic Analysis and U.S. Bureau of Labor Statistics. Any state-level data would be helpful.