

**Ownership – Probate
Index of Changes**

Process Name	Process Flow or Template Number	Section Number	Description of Changes
Prepare Probate Case	O.3.1	10 Comments	Changes the recommendation for an intro vivos trust to a Beneficiary Trust Agreement.
Prepare Probate Case	O.3.1	4.1 Organizations	Changed the organization for the Office of the Regional Solicitor from DOI to SOL
Prepare Probate Case	O.3.1	10 Comments	Added recommendation for consolidating small interest (less than 5%) when discovered at probate.